

ROBOTIC PROCESS AUTOMATION (RPA) AUTO-POSTING REQUIREMENTS

PLEASE SEE DETAILS BELOW OF THE (2) ITEMS NEEDED FOR THE RRA/ROBOTICS DEVELOPMENT PROCESS, FOR AUTO-POSTING INTO THE EMR/PM SYSTEM. Without these items completed, we are unable to proceed with the RPA/robotics development process.



1. DEDICATED COMPUTER FOR "BOT" TO BE REVIEWED ON THE WORKFLOW REVIEW CALL

- A "minimum spec," dedicated computer will be needed for the Bot to use. We can use almost any computer for this, as long as it meets these minimum specs:

- › OS: Windows 10 Pro – 64 Bit
- › CPU: Intel i5 – 4570 (4th Gen) or better, or AMD equivalent 4 thread CPU
- › RAM: 8GB
- › Disk: SSD – 120 GB
- › Wired Ethernet Network connection
- › No permanently attached monitor/keyboard/mouse required (only needed for initial setup)

- If a spare computer is not available to allocate/use exclusively for the Bot, the following units from Amazon for example (~\$100 delivered), do meet the requirements: <https://www.amazon.com/dp/B07G4LVZQZ> or <https://www.amazon.com/dp/B07OGLC4FW>.

NOTE: These are refurbished units with 90-day warranty and provided as an example/option; however, any unit meeting these specs can be used.

- A Virtual Machine (VM) can be used, as long as it meets the minimum specs (virtual hard drive must be SSD based).
- Please note, this computer needs to be dedicated exclusively to the Bot (if another user logs into the computer, it will disrupt Bot/auto-posting function).
- Liquid will require normal Windows admin access, on just this dedicated computer, and we will supply a VPN client used to connect to this computer.
- Apply all current Microsoft updates and patches to Windows 10.
- Use Wired Ethernet Network cable only (no WiFi).
- The computer will need to be set up just like a computer for an employee and will need the EMR/PM application/client loaded onto it for the Bot to access/use.
- The Bot will use, just like an employee, a seat/license in the PMS (if applicable).
- **Please contact Liquid's Technical Implementation Manager once you/your IT provider are ready to set up the computer.**



2. USER ACCOUNT IN EMR/PM SOFTWARE TO BE REVIEWED ON THE WORKFLOW REVIEW CALL

- The Auto-Posting Bot requires a user/employee account set up in the EMR/PMS, with similar access given to a staff biller, i.e., the ability to post payments manually to the patient's ledger/account. The account does not need admin/manager/provider level access. As noted above, the Bot will need his own seat/or license (if applicable).

- **Please set up a user account in the Practice Management System for the Bot to use and deliver the login credentials back to Liquid Payments.**

- **Please use the following information for the account setup (as applicable):**

- › First Name: "Liquid"
- › Last Name: "Payments"
- › Username: "Liquid Payments" or "LPAY" or "LiquidPay" (or you can choose something else)
- › Password Example: "BlueSky\$7"